

GIFT City | Outbound Fund | Open ended | Equity Scheme | Fund of Fund

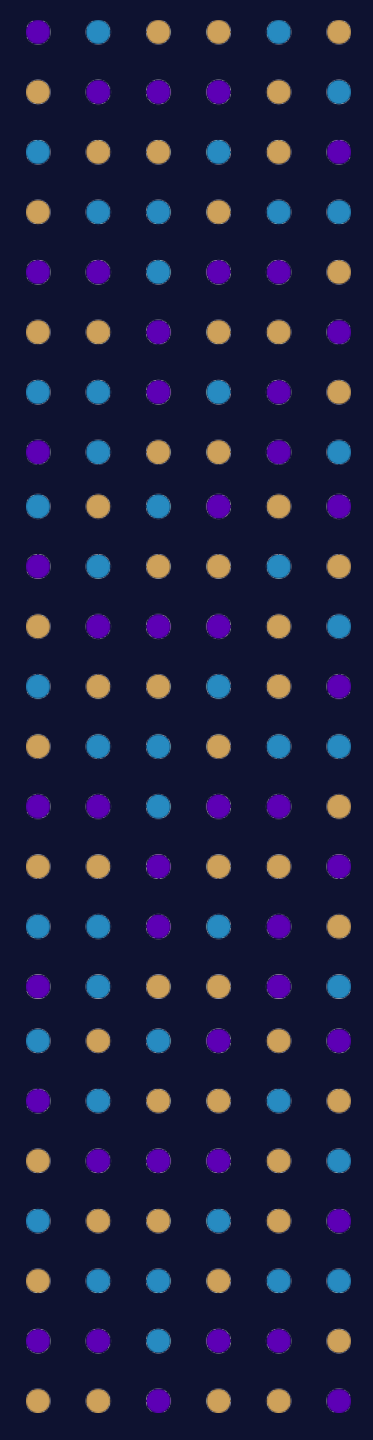
JioBlackRock Advantage World Equity Fund (IFSC)

Global investing made simple



Jio BlackRock International AMC (IFSC) Private Limited ('JBIFSC') (a wholly owned subsidiary of Jio BlackRock Asset Management Private Limited [JioBlackRock AMC]). JBIFSC is registered with the International Financial Services Centres Authority (IFSCA) as a Registered Fund Management Entity (Retail) under the IFSCA (Fund Management) Regulations.
IFSCA Registration No.: FDM2026FMR1047

Two Leaders.
One Investment Vision.



The JioBlackRock AMC is built on two legacies. Built for India's next chapter.

Jio Financial Services¹

Spun-off from Reliance Industries Ltd to digitize financial services and to democratize financial access for 1.46B Indians².

Jio Finance App offers integrated financial services by providing a digital-led client centric platform.

~ \$14.6 B market capitalization³, trusted by more than 5 million shareholders and 23 million app users⁴.

BlackRock¹

BlackRock manages \$15 trillion⁵ in assets globally, spanning asset classes and markets around the world.

\$408 billion+⁶ of this AUM is managed across equities, fixed income, and alternative strategies managed using systematic investment approaches.

BlackRock brings 40 years⁷ of global experience in Systematic Investing powered by Aladdin, BlackRock's leading proprietary investment and risk technology platform.

(1) Jio BlackRock International AMC (IFSC) Private Limited (JBIFSC), is a wholly owned subsidiary company of Jio BlackRock Asset Management Company Limited (JBAMC). Jio BlackRock Asset Management Private Limited (JioBlackRock Asset Management) is a 50:50 joint venture between Jio Financial Services Limited (JFSL) and BlackRock Financial Management Inc.(wholly owned subsidiary of BlackRock Inc.) (2) data.worldbank.org (3) As of October 01, 2026, Source : www.nseindia.com, www.rbi.org.in , RBI Reference Rate dated October 01, 2026 (4) Jio Financial Services Annual Report FY26 (5) As of Q2, 2026 Source - [Earnings Release](#). (6) [Source: BlackRock](#). (7) [Systematic Investing | BlackRock](#).

Our strong start built on investor trust & confidence

11.94 lakh
investors¹

demonstrating rapid
adoption and scale

INR 22700+ Cr
of AUM²

reflecting investor trust and
sustained growth

70% have
invested into
equity schemes³

reinforcing a long-term wealth
creation focus

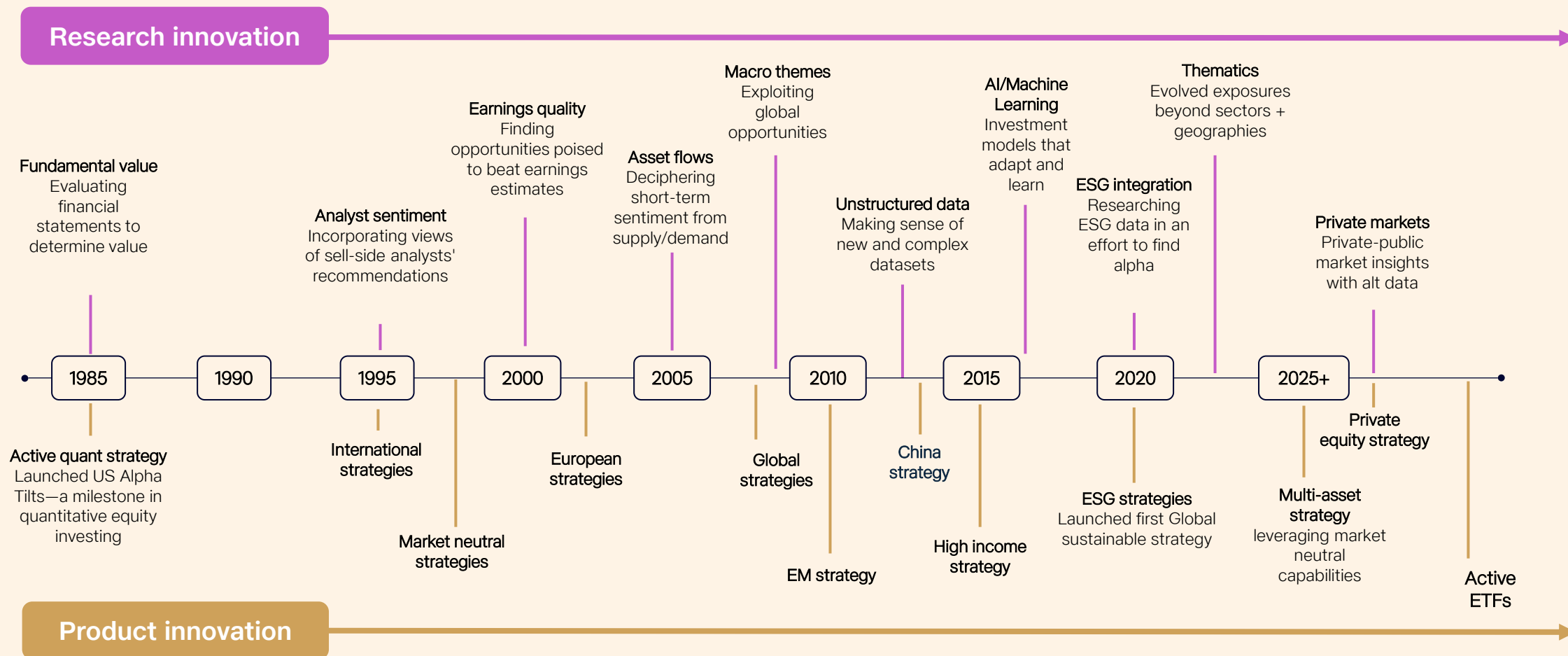
23% First-time
MF Investors³

expanding access and driving financial inclusion

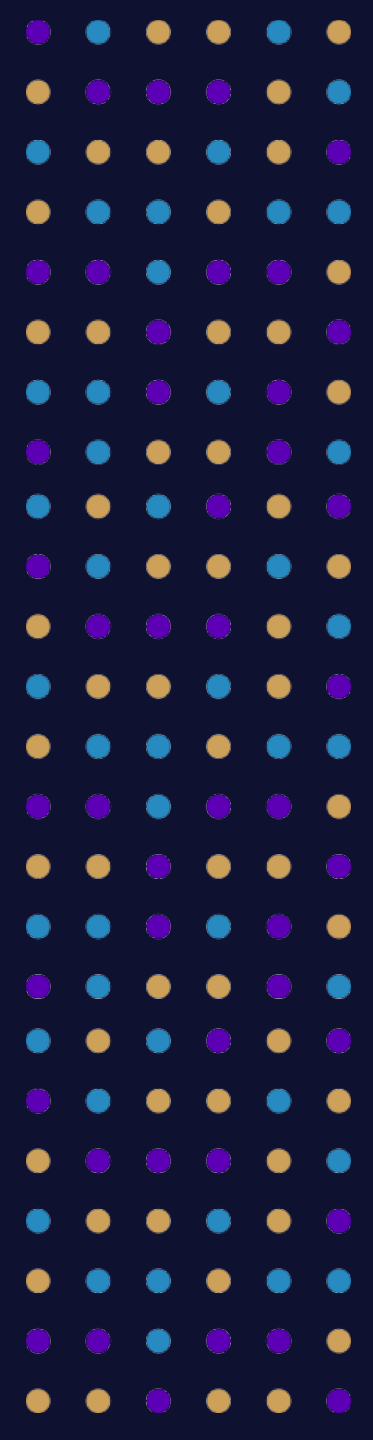
90%
Pin codes
Reached³

establishing a truly
pan-India presence

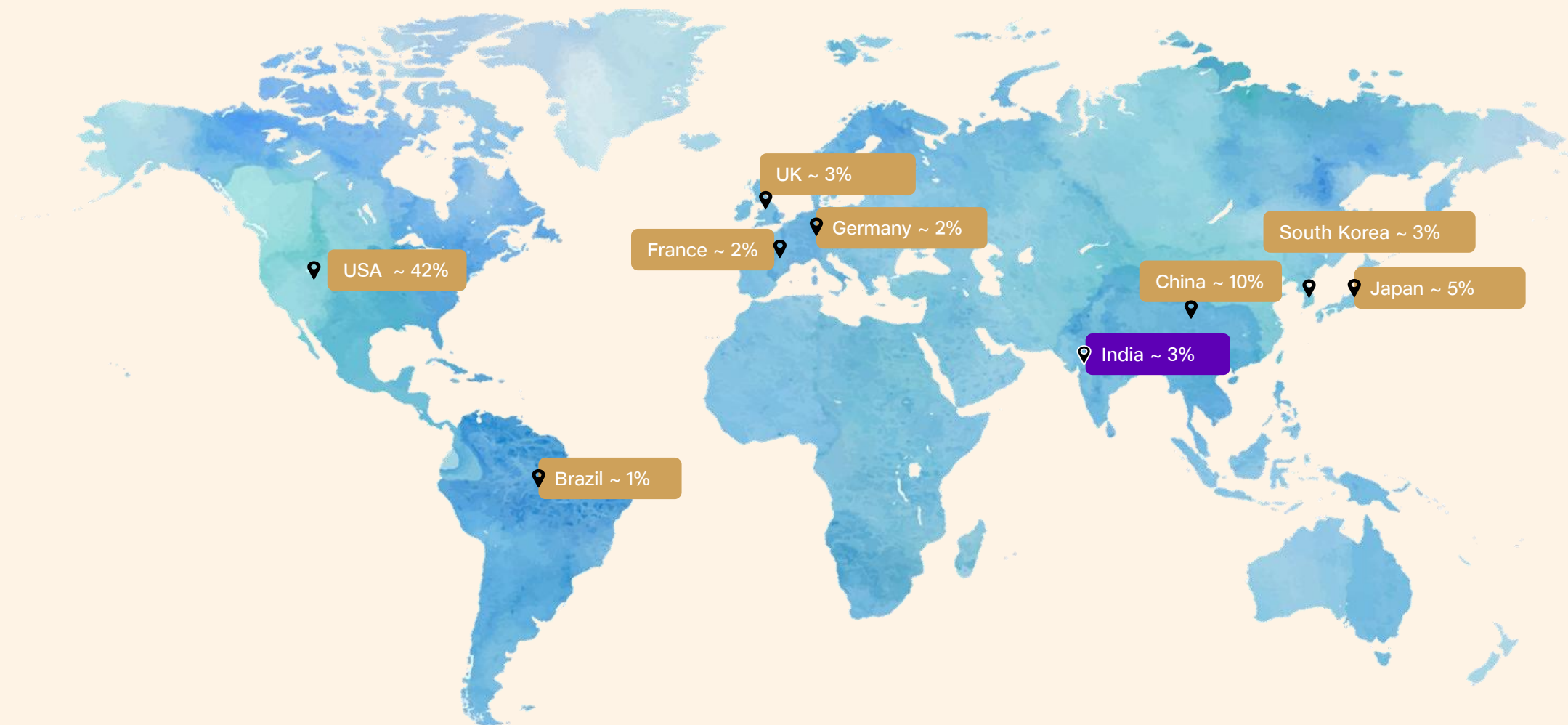
BlackRock's four decades of investment innovation



Why Global Investing Deserves a Place in Indian Portfolios



India is a growth story, but only a small part of the global opportunity set



India is just ~3% of world market cap, so is 100% allocation to India actual diversification?
Diversify beyond sectors, consider **Geographies**

Global markets offer differentiated sources of growth

India's structural growth story remains strong, supported by domestic consumption, digitalization and demographics. Complementing this exposure with developed-market equities can provide access to differentiated return drivers and diversification across the US, Europe and Japan.

US

Access to AI leadership, innovation and broad U.S. earnings growth

- AI investment accelerating across chips and data centres.¹
- US AI infrastructure earnings grew 54% YoY in Q2 2026.²
- 8 of 11 S&P 500 sectors delivered double-digit YoY earnings growth in Q2.³

Europe

Exposure to infrastructure, power, industrial investment and resilient financials

- Electrification and energy security drive infrastructure investment.⁴
- EU power demand could rise 60% by 2030, requiring ~€584B of grid investment.⁵
- Industrials remain resilient, with 79% beating sales expectations, and banks show positive earnings momentum.⁶

Japan

Non-AI exposure to corporate reform, reflation and financials

- Corporate reforms are improving capital efficiency and shareholder returns.⁷
- Reflation is supporting Japan's economy and financials.⁴
- Japan offers diversification from AI, with just 0.3 YTD correlation.⁸

Sources: (1) BlackRock Investment Institute, 2026 Q4 Global Outlook, Sep. 2026. (2) FactSet; Goldman Sachs Global Investment Research, as of 14 Aug. 2026; AI infrastructure groupings determined by GSIR. (3) FactSet, as of 7 Aug. 2026. (4) BlackRock Investment Directions, Autumn 2026. (5) European Commission, In Focus: EU Investing in Energy Infrastructure, Oct. 2024. (6) FactSet, STOXX 600: Stronger-Than-Perceived Q2 Earnings Growth Led by Energy and Technology, Jul. 2026. (7) Goldman Sachs, MarketView – Marquee, Aug. 2026. (8) BlackRock and Bloomberg, as of 4 Sep. 2026; a proprietary BlackRock high-conviction AI basket; Given correlation is between the return of MSCI Japan Index returns and BlackRock's iShares AI Innovation Active UCITS ETF; US – United States; YoY – Year on Year; Q2 – Quarter 2; YTD – Year to Date

A small global allocation can improve portfolio diversification

Indian investors remain heavily concentrated in domestic equities. What could a small global allocation do for your portfolio?

Loss risk

Concentration risk

Currency risk

100% Nifty 500

5Y VOLATILITY ¹

14.4%

MAX DRAWDOWN ¹

-17.7%

INDIA EQUITY CORRECTION ²

-44.6%

COUNTRY-RISK CONTRIBUTION ²

16.0

INR DEPRECIATION ²

-19.4%



80% Nifty 500 / 20%
BlackRock Advantage
World Equity Fund

12.9%

-13.2%

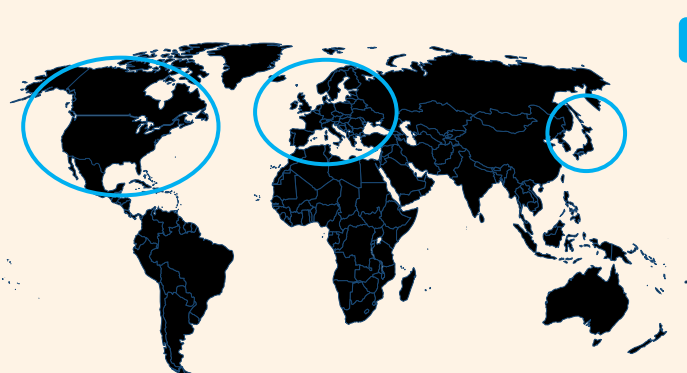
-33.0%

11.5

-15.2%

Global breadth. Diversification potential. Active opportunity.

Global Equity Exposure



Majority of World Advantage holdings ¹

72.11% US

6.27% Japan

12.26% Europe

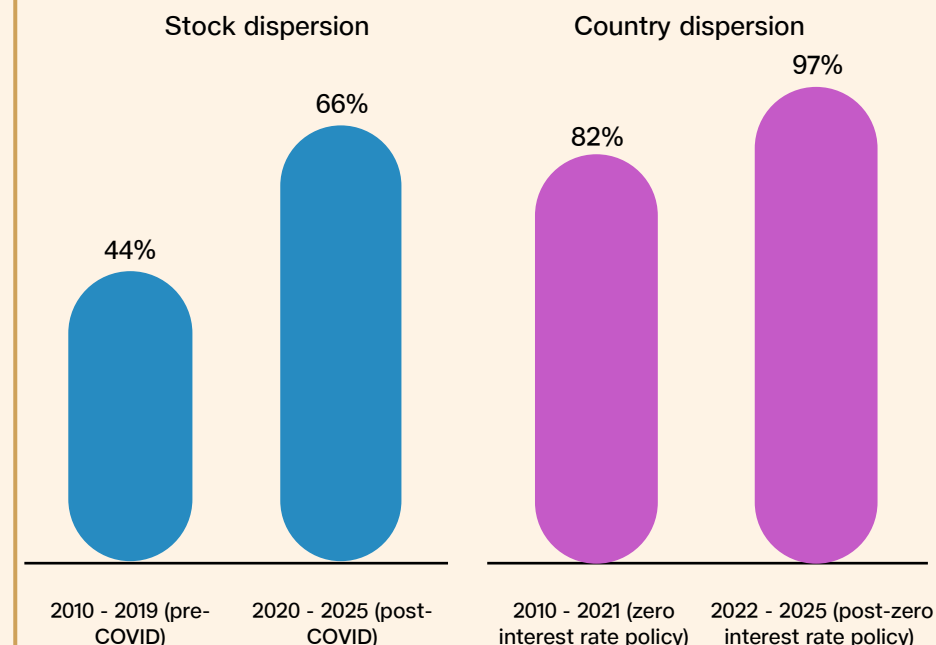
Differentiated source of equity exposure

Correlation of MSCI World with Indian Equities²:

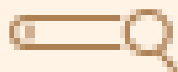
Historical correlation: 0.4

Forward looking correlation over 10 years: 0.282

Greater dispersion creating opportunity for active selection ³



Your consumption is global. Your portfolio can be too.



97% market share¹ in search engine (India)
~ \$402 B revenue⁸



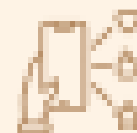
USA



~72% market share² in commercial aircrafts (India)
~ \$53 B revenue⁸



Netherlands



500 million³ + users in India
~ \$200 B revenue⁸



USA



Top 5 car seller⁴ in India
~ \$320 B revenue⁸



Japan



~28% market value share⁵ in smartphone segment (India)
~ \$416 B revenue⁸



USA



~65% market share⁶ in chocolates (India)
~ \$39 B revenue⁸



USA



~82% + market share⁷ in Desktop OS (India)
~ \$282 B revenue⁸



USA

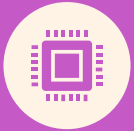
Your **daily** life is **global**, your **investments** don't have to stay **local**

(1) StatCounter ; Data as of September 2026 (2) Airbus SE Report of the Board of Directors FY 2025 (3) World Population Review ; Meta - Meta Reports Fourth Quarter and Full Year 2025 Results ; Data as of 2025 (4) GoDigit ; FINANCIAL SUMMARY FY2025 (5) Economic Times; AAPL 10-K FY2025 Annual Report — Revenue, Net Income, EPS (6) Mondelez India Dominates Chocolate Market with Over 65% Market Share — The Entrepreneur Story (7) StatCounter ; Microsoft 2025 Annual Report (8) 2025 Revenue from company's latest annual reports

Source: Internal. Any sector(s), stock(s), or issuer(s) referred to in this presentation are provided for informational purposes only and should not be construed as a recommendation, research report, or solicitation to buy or sell any security. The Fund may or may not have exposure to these sector(s), stock(s), or issuer(s) and such exposure, if any, may change without notice.

Access structural themes beyond domestic markets

Semiconductors & chips



Companies across the supply chain from machines that produce the semiconductor chips to finished GPU products

NVIDIA | ASML

Artificial intelligence



Companies that have committed hundreds of billions of dollars into development of AI

Alphabet | Meta

Metals & mining



Companies with operations across the globe and mining different metals and precious stones

Rio Tinto | Fortescue

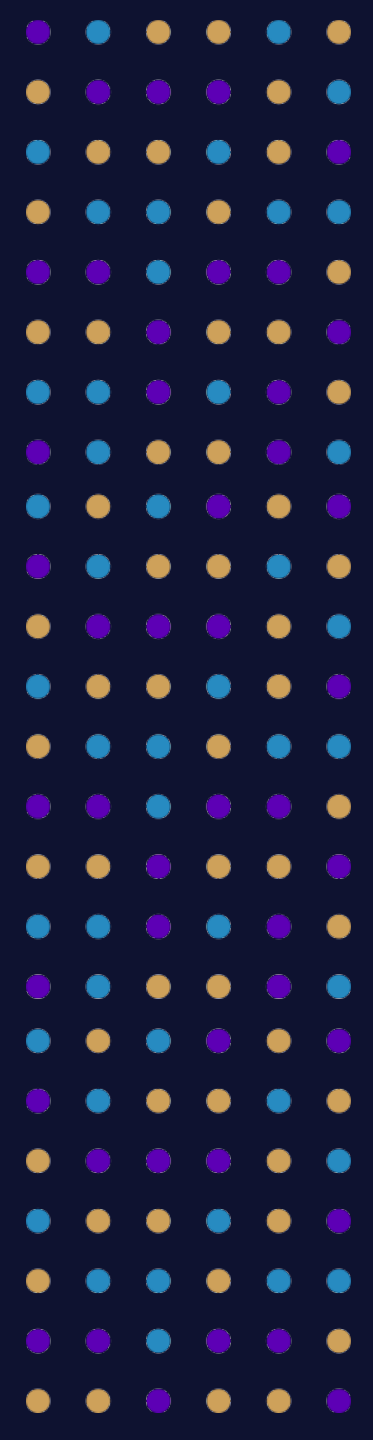
Biotechnology



Companies researching novel pharmaceutical drugs and other biochemistry fields

Pfizer | AstraZeneca

GIFT City: India's Gateway to Global Markets



Three routes into GIFT City

Depending on investor type, one of three named regulatory routes governs how capital flows into a GIFT City fund — each with distinct eligibility and limits.

LRS

Liberalised Remittance Scheme

Who

Resident Individuals (Retail / HNI / UHNI)

Purpose

Personal Investments — portfolio diversification & long-term wealth creation

Annual limit

Up to \$2,50,000 per individual per financial year

Relevant

The go-to route for Individuals

OPI

Overseas Portfolio Investment

Who

Indian Entities (Corporates, LLPs, Family Offices)

Purpose

Building wealth through investing — portfolio diversification & long-term wealth creation

Annual limit

Up to 50% of net worth

Relevant

Ideal for Family Offices & Corporates

ODI

Overseas Direct Investment

Who

Indian Entities

Purpose

Buying a stake in a foreign business — business expansion

Annual limit

Up to 400% of net worth

Not typically used

Not for investing into a Fund

Current routes to global investing have structural constraints

1 Indian Mutual Funds

Invest with a mutual fund which further invests into overseas securities and fund

Advantages – Lower ticket size and no currency conversion requirements at investor level

Challenges - Subject to regulatory limits applicable at a Mutual Fund industry level

2 Exchange Traded Funds

Invest in overseas ETFs listed in India through Indian Mutual Funds

Advantages – Lower ticket size, higher liquidity due to listing on exchange

Challenges - Subject to regulatory limits applicable at a Mutual Fund industry level, trading at premiums due to gap created by regulatory limits

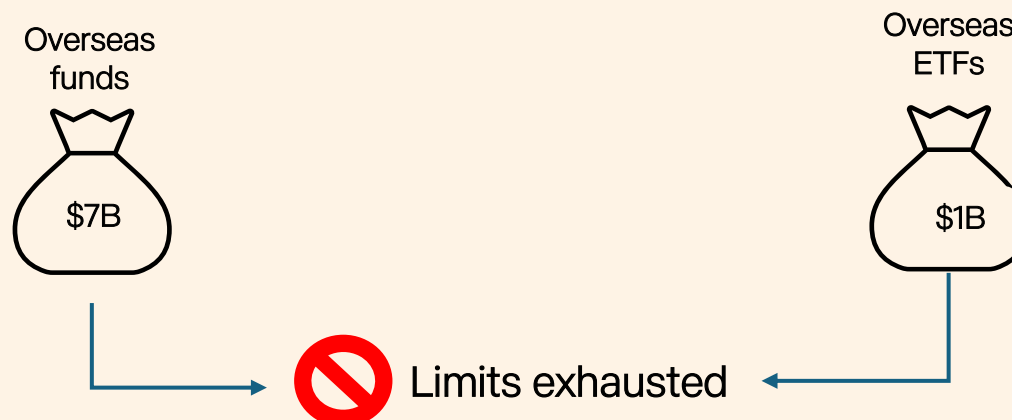
3 Direct Foreign Funds/ETFs/Stocks

Direct LRS investment to overseas funds

Advantages – Access to global funds, secondary fee layer avoidable

Challenges – Foreign taxation policies, limit of \$250,000 meaning family offices cannot fully deploy capital as desired.

US Specific Challenge – Inheritance/Estate tax of up to 40% is applicable on all investors

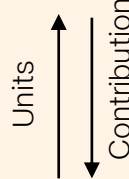


GIFT City creates a more direct and scalable access route

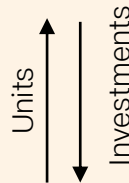
GIFT is India's gateway to global financial markets

Structure

Investors



JioBlackRock Advantage World
Equity Fund (IFSC)



Underlying Fund:
BlackRock Advantage World Equity Fund

Benefits

Relaxed limits

- No regulatory limit on a fund level
- A family office can allocate up to 50% of their net worth through GIFT City (OPI)

 Demand induced premiums on ETFs

 Estate or Inheritance Tax

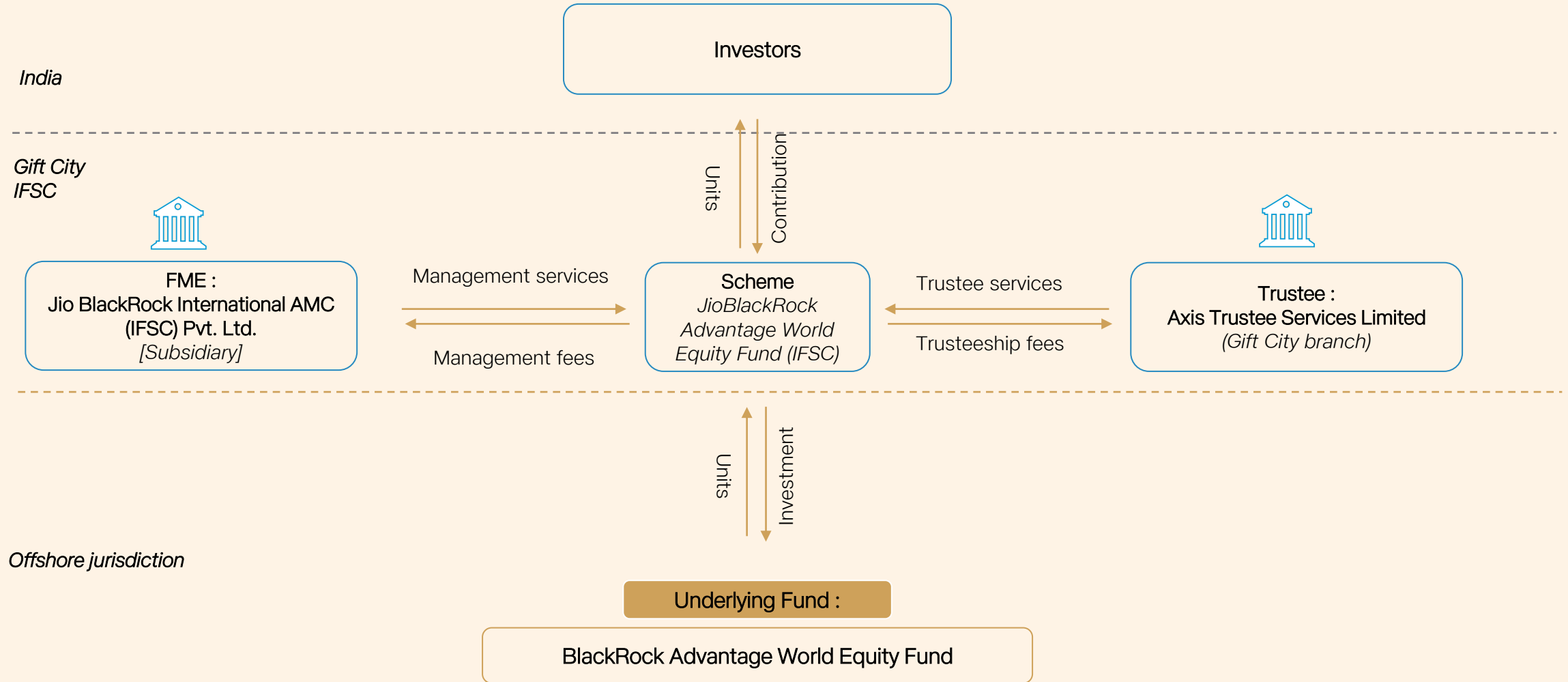
Indian tax jurisdiction

First ₹10 Lakh allocation to the LRS exempted from TCS deduction

Simplified governance

All the operations in GIFT city are regulated by one supervisor, *IFSCA*

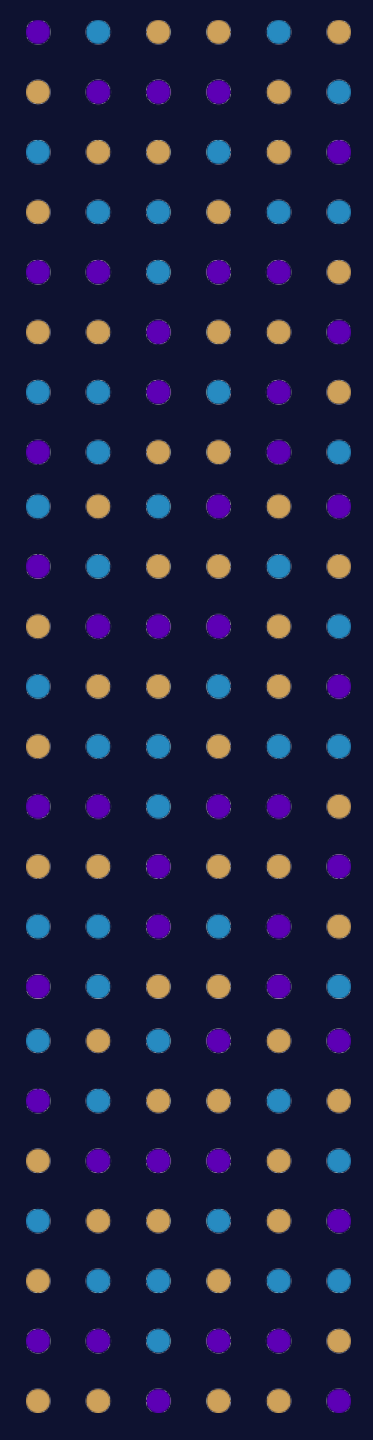
How the Outbound Fund Structure works



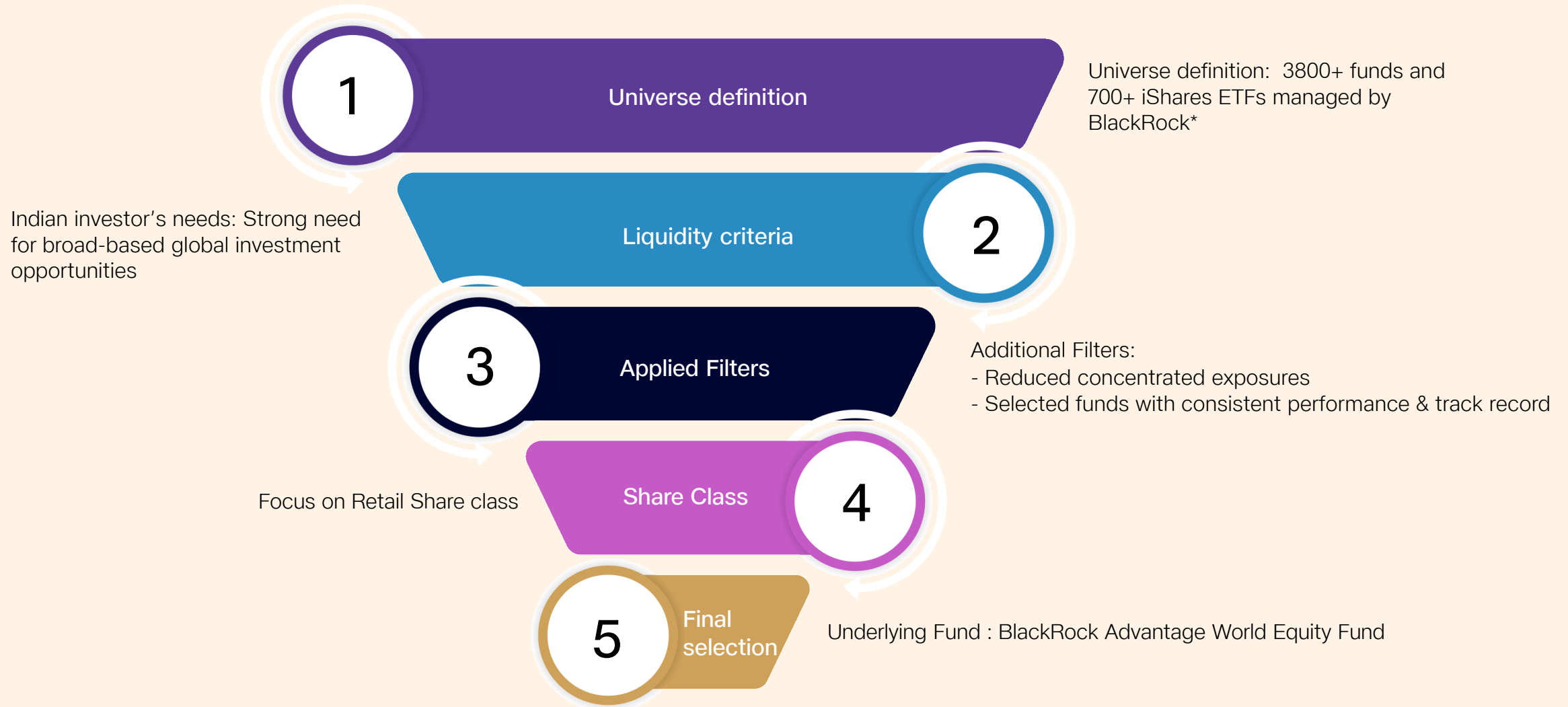
Note: AMC - Asset Management Company; FME – Fund Management Entity

Important Notice: This structure chart is a simplified illustration of the Scheme's proposed legal structure as of the date hereof and describes in general the manner in which the Scheme intends to hold its investments. This organizational diagram is only a realization and does not show all of the entities that may comprise the Scheme. References to Underlying Fund are descriptive only and do not denote compliance with the UCITS framework.

Introducing JioBlackRock Advantage World Equity Fund (IFSC)



Why this Underlying Fund was selected



A Diversified Core Global Equity Strategy

BlackRock Advantage World Equity Fund

Objective

The fund aims to achieve long-term capital growth through a disciplined, systematic research and portfolio construction.

Systematic approach

- Human-led research
- Technology-enabled execution
- Fundamental insight with scalable systematic approach

Risk managed

- Long only, benchmark-aware framework
- Target ~2% tracking error* vs. reference index
- Controlled stock, industry and country exposures

Core global equity exposure

- Broadly diversified portfolio*
- No static style tilt
- Target Beta: 1.0*

Cost efficiency

- Competitively priced at 0.40% OCF
- UCITS structure with daily liquidity
- Leverage BlackRock scale

Lead portfolio managers



Kevin Franklin
15+ years at SAE



Richard Mathieson
16+ years at SAE

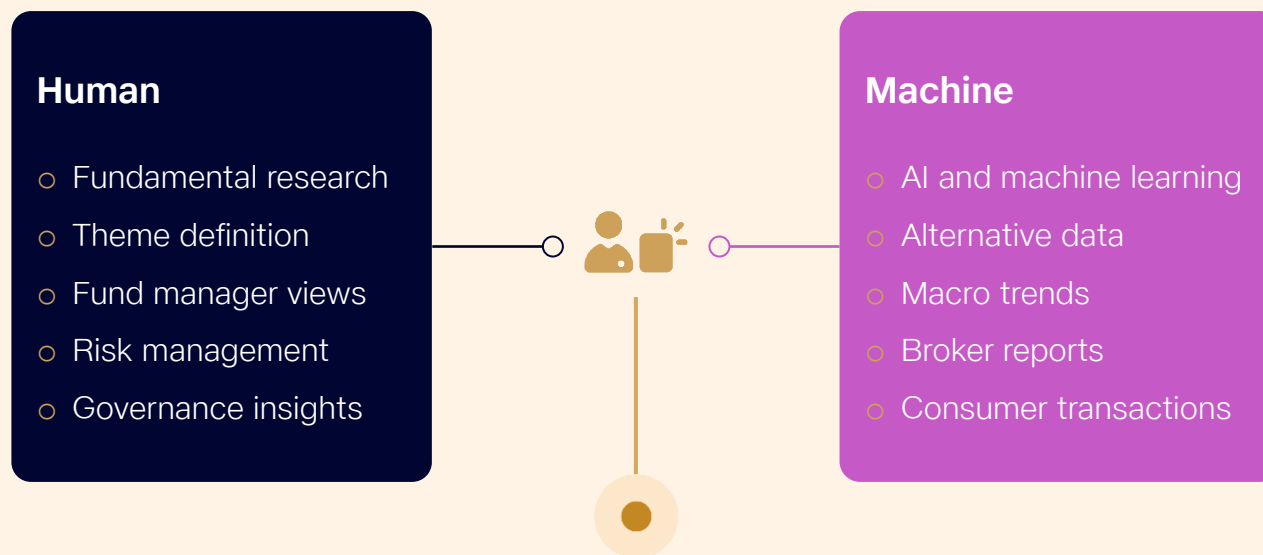
Fund snapshot	
Benchmark	MSCI World Index
AUM Fund (Strategy ¹)	USD 923 M (USD 125 B)
Inception Fund (Strategy)	04 June 2018 (2003)
Active Risk (TE)*	~ 2%
Number of stocks*	300-600
Expected turnover*	100-200%
Target Beta*	1.0
Active Positions*	Stock ±1.5% / Industry/ Country ±4%
ESG	SFDR Article 8
Structure	UCITS, Ireland

The fund should not be considered low risk in absolute terms and may not be suitable for cautious investors. Diversification and asset allocation may not fully protect you from market risk. While the investment approach described herein seeks to control risk, risk cannot be eliminated. There can be no guarantee that the investment strategy can be successful and the value of investments may go down as well as up.

The fund noted above is classified Article 8 under the Sustainable Finance Disclosures Regulation (SFDR). This means that the Fund promotes, among other features, environmental or social characteristics and that the companies in which investments are made follow good governance practices. Source: BlackRock, as of 31 January 2026. Fund inception 4 June 2018. ¹The Global strategy AUM at 30 June 2026. *Portfolio Managers' current process, which is subject to change without notice. The Manager cannot guarantee that the intended target tracking error rate will be achieved. OCF for D USD share class. †Please be aware that the costs and fees shown may not be exhaustive. Please refer to the prospectus for more information.

BlackRock's Systematic Active Equity investing

A technology-driven* investment approach that combines human expertise with a data-driven model to build a portfolio.



Systematic Active Equity

Sharper insights | Smarter decisions | Potential wins

Why does this matter to you?

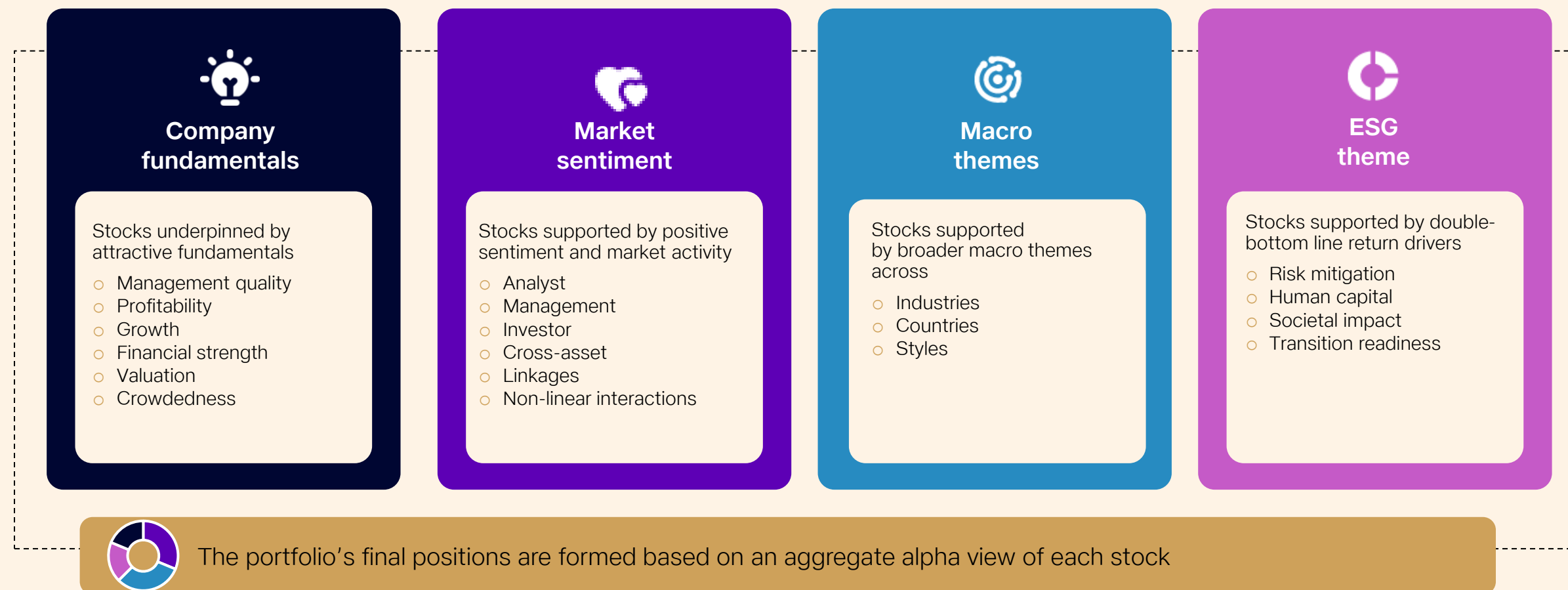
1. Aims to measure data quickly and accurately, using real-time information to turn everyday market signals into actionable investment insights.
2. Built to carefully balance risk and potential returns. By managing costs and controlling risks, it aims to deliver steady and efficient investment outcomes over time.
3. Portfolio positions sized by disciplined risk budgeting and optimization processes.

Investment expertise, powered by technology.

*The systematic investment approach integrates the expertise of the Fund Managers with advanced signal research scores provided by entities of BlackRock group. These signal research scores are derived using big data (which includes traditional data and alternative data), and leverages machine learning, a form of artificial intelligence and advanced data analytics, which are constantly being improved.

How securities are selected

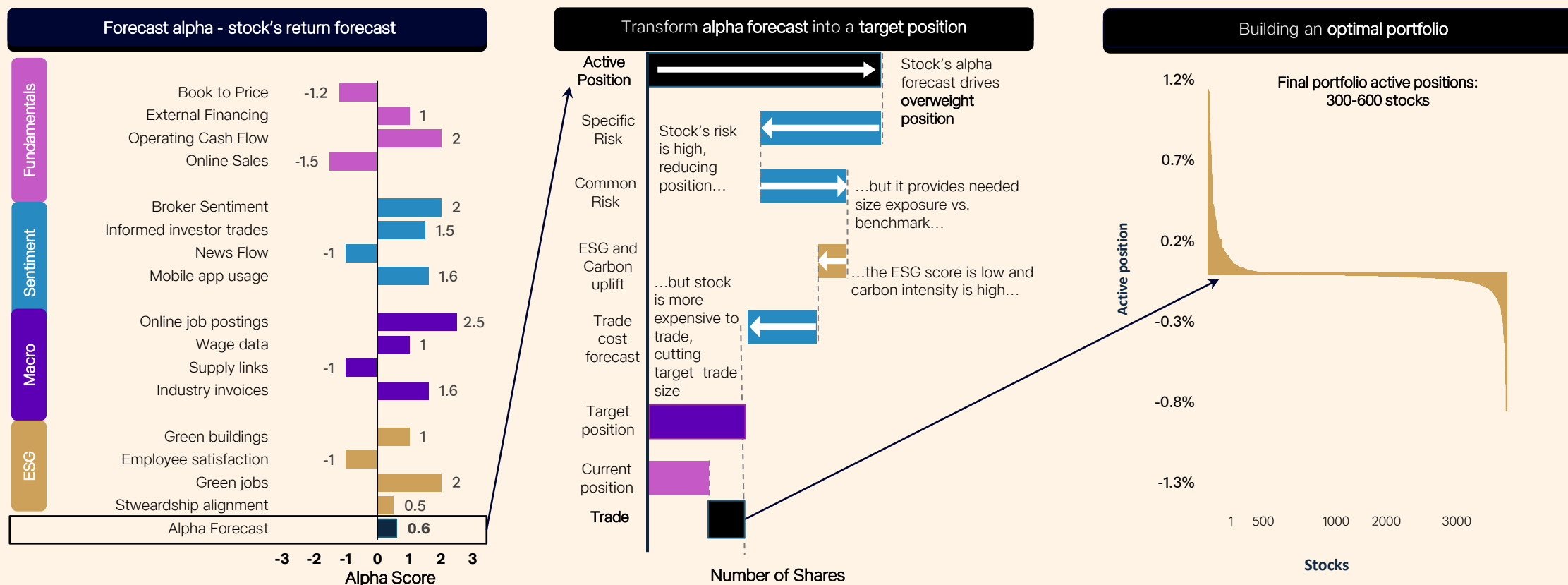
Investment models blend longer and shorter-term drivers of investment returns, seeking to deliver differentiated and consistent results



Investment process illustration

SAE evaluates and ranks +3,000 stocks in the global developed equities universe, on a daily basis

- BlackRock Systematic (BSYS) enhanced screens applied to the universe, removing stocks that pose sustainability risks
- Portfolio managers combine alpha forecasts, cost and risk estimates in building an optimal portfolio that targets high Information Ratio (alpha per unit of active risk)



An optimal portfolio is diversified, risk-managed, and targets a high Information Ratio

Aladdin® supports an Integrated Investment and Risk Process

Aladdin®¹, BlackRock's technology platform that unifies the end-to-end investment management process

Provides a common data language to enable scale, provide insights, and support sustainable business growth – it helps us:

Understand & manage risk



Operate more efficiently



Uncover more opportunities for scalable growth





~1,100

Clients using Aladdin® & eFront® technology

4,500+

Skilled engineers, financial modelers & data experts supporting Aladdin

5,000+

Risk factors produced & monitored by Aladdin

Underlying fund portfolio characteristics

BlackRock Advantage World Equity Fund

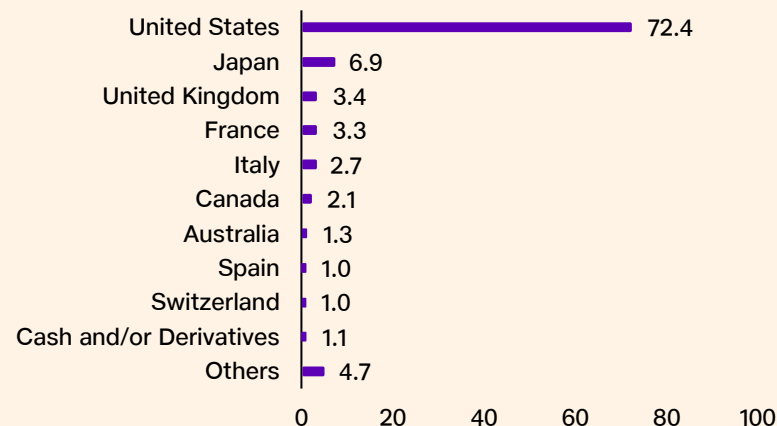
Top 10 holdings (%)

Nvidia Corporation	5.8
Apple Inc	5.3
Microsoft Corporation	4.4
Alphabet Inc	4.1
Amazon.Com Inc	2.5
Meta Platforms Inc	1.7
Broadcom Inc	1.6
Micron Technology Inc	1.5
JPMorgan Chase & Co	1.4
Costco Wholesale Corporation	1.2

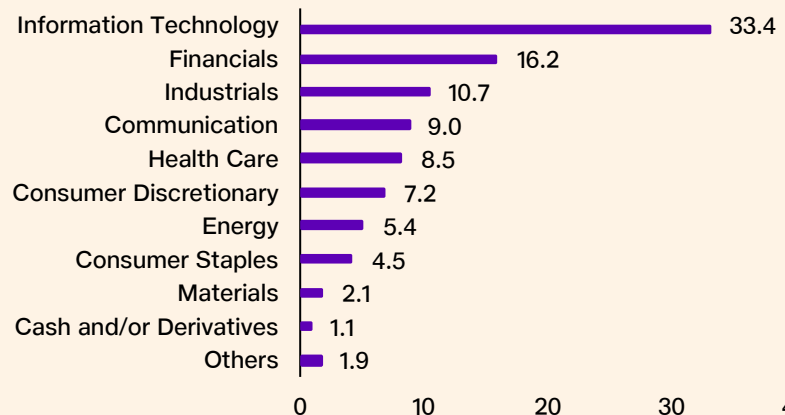
Market capitalisation (%)

> 20 B	91.4
10 - 20 B	5.3
5 -10 B	1.6
2 -5 B	0.3
Other	0.3

Geographic breakdown (%)



Sector breakdown (%)



Key facts

Asset class : Equity

Morningstar category :
Global Large-Cap blend equity

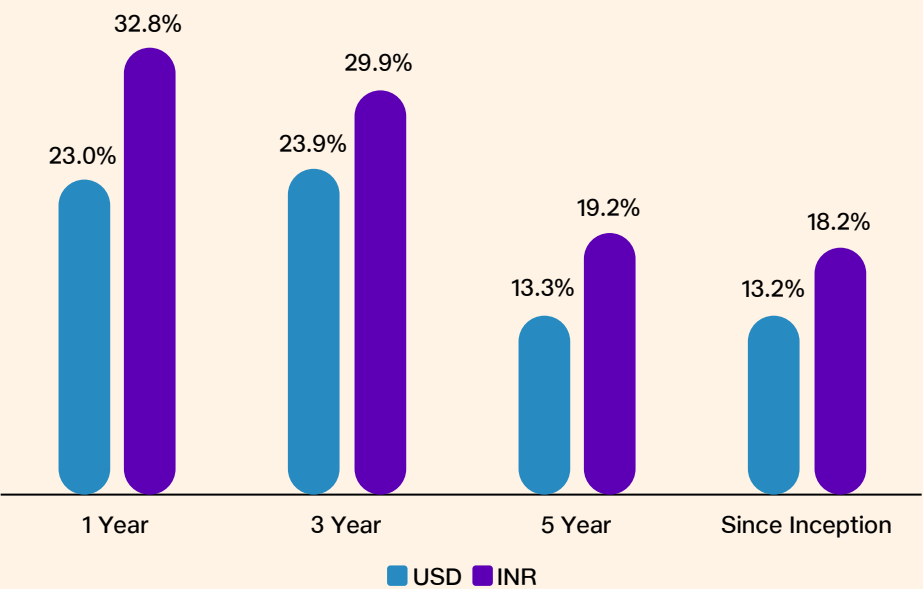
Number of holdings : 301

ISIN : IE00BFZP7Z86

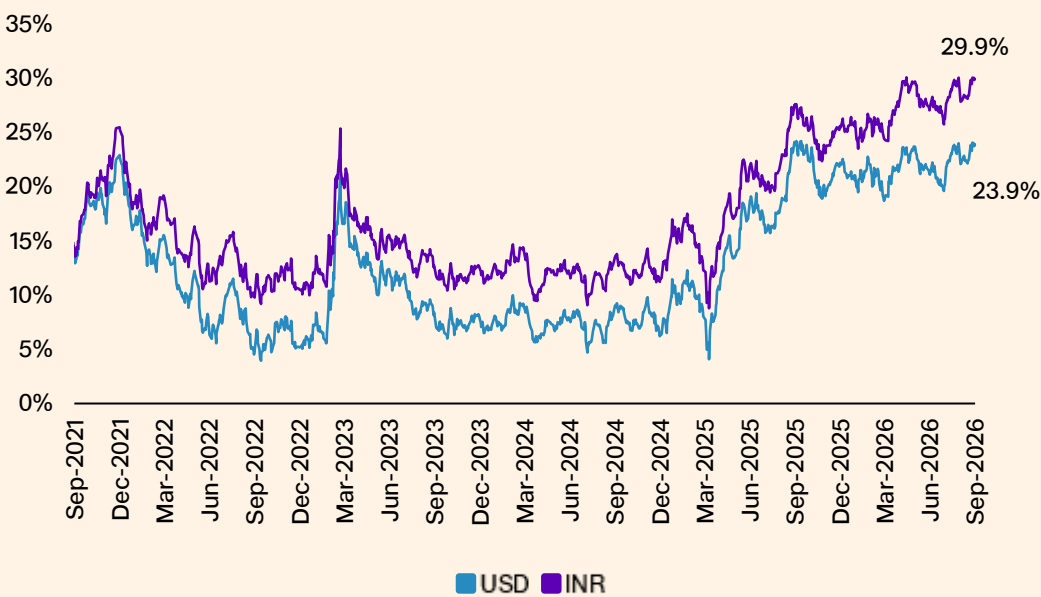
Underlying fund performance analytics

BlackRock Advantage World Equity Fund

Point to point returns



3 year rolling returns



Statistics (3 Year)	USD	INR
Average rolling returns	12.95%	17.09%
Sharpe	0.57	0.85
Max drawdown	24.21%	30.09%
Drawdown period	1213	1213

Source: Internal calculations based on data from BlackRock Website. Data as of September 30, 2026 *Risk Free rate assumed to be 5.22%; For INR Returns, the return methodology used is Compounded Annualised Growth Rate; Rolling Returns are 3 Year Daily Rolling Returns; For USD Returns, Source is BlackRock; For USD/ INR Rate, Source is RBI Reference Rate; Past Performance may or may not be sustained in the future; Performance in INR is gross of fees

Why invest in this fund?

Diversify beyond India

Gain exposure to developed markets such as the US, Europe and Japan, helping reduce reliance on a single country or economic cycle

Access global growth opportunities

Invest in global businesses benefiting from structural themes including AI, semiconductors, biotechnology

Enhance portfolio diversification

Global equities can behave differently from Indian equities, providing a differentiated source of returns

Benefit from a Systematic Active Investment approach

Leverages human expertise, alternative data and machine learning to identify opportunities while actively managing risks

Global investing through GIFT City

Access global equities through an IFSCA-regulated GIFT City structure, offering a convenient India-based route to international investing

The Offering at a Glance

- Minimum initial investment - \$5,000
- Minimum additional investment - \$1,000
- Exit load – Nil
- Indicative Total Expense Ratio* – 0.90% (Direct Plan), 1.40% (Regular Plan)
- Fund Manager - Keyur Charola
- Asset allocation -

Instrument	Allocation (% of NAV)	
	Minimum	Maximum
Units of the BlackRock Advantage World Equity Fund ('Master Fund')	90	100
Units of investment schemes such as overnight, liquid or money market schemes, money market instruments, bank deposits or any other securities or financial assets or instruments as maybe specified by the IFSCA from time to time and as permitted under the Applicable Laws ('Temporary Investments').	0	10

For further details, kindly refer to the Offer Document of the Scheme available on our website ; TER shown above is for indicative purposes only and does not reflect the actual TER. Please refer to the Offer Document for the maximum permissible TER chargeable by the scheme. Post NFO, Investors are suggested to visit FME’s website for the actual TER of the Scheme; The above Indicative TER includes fees of underlying scheme

Indicative Tax Treatment by Holding Period

Based on the investor's redemption timeframe, they would be applicable to one of the following tax rates:

Short Term Capital Gains



- Applicable if the investor redeems units within 24 months
- 30% applicable tax rate*

Long Term Capital Gains



- Applicable if the investor redeems units after 24 months
- 12.5% applicable tax rate*

* Tax rate excluding applicable surcharges and cess. Tax rate is subject to amendment in applicable tax laws from time to time. The Scheme is constituted as a trust and certain income or gains may be taxed at the trust or Scheme level. Accordingly, applicable surcharge and health and education cess may be determined with reference to the income and tax status of the trust, rather than separately with reference to each investor. This may result in a higher effective tax incidence than that which may have applied had the investor made the underlying investment directly. Investors should consult their independent tax advisers regarding the tax consequences applicable to their individual circumstances.

Disclaimer

JioBlackRock Advantage World Equity Fund (IFSC) is registered as Retail Fund with International Financial Services Centres Authority (IFSCA).

Jio BlackRock International AMC (IFSC) Private Limited is registered with IFSCA as a Registered FME (Retail) and acting as Fund Management Entity of the Fund.

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