



BlackRock

JioBlackRock Income Plus Arbitrage Omni FOF

(An open-ended fund of fund scheme investing in units of active/passive debt-oriented funds and arbitrage funds)

Aims To Bring Stability And Tax Efficiency Together

NFO: 5 Oct 2026 – 19 Oct 2026

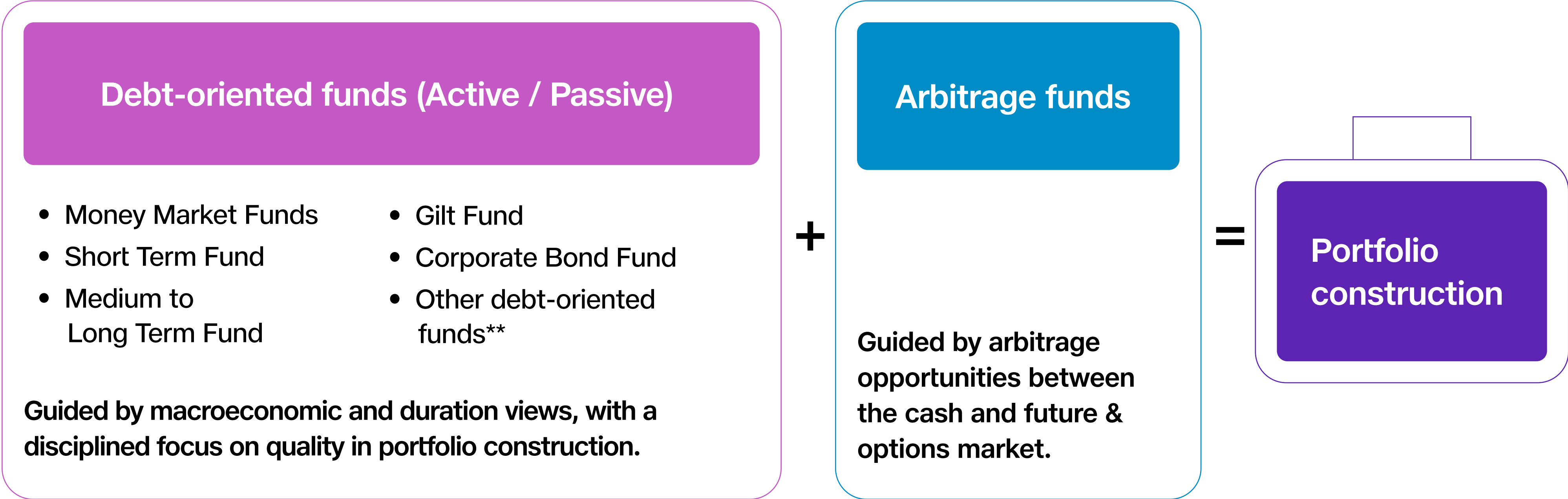
What is JioBlackRock Income Plus Arbitrage Omni FOF?

JioBlackRock Income Plus Arbitrage Omni FOF combines debt-oriented and arbitrage funds in a single solution. The fund manager actively manages the allocation within the fund as per the prevailing market conditions. Since these switches happen within the fund, investors do not have to make frequent decisions themselves. Plus, if held for over 24 months, gains may be taxed at 12.5% instead of the investor's slab rate.

Our fund selection framework: Dynamic, disciplined, monitored

An actively managed portfolio of Debt-oriented and Arbitrage Funds, positioned to capture duration, credit and arbitrage spreads.

Powered by Aladdin®



Periodic review & monitoring

Regular and event-triggered reviews track credit quality, duration alignment and risk-return profile.
Proprietary India risk model. Stress testing capabilities on demand consisting 5000+ risk factors*

*Source: BlackRock, Inc. Aladdin® is BlackRock's proprietary platform licensed to Jio BlackRock AMC. While proprietary technology may help manage risk, risk cannot be eliminated.
**The portfolio may invest in other active and passive funds not listed above.

Fund features at a glance

	Income Plus Arbitrage Omni FOF	Arbitrage Fund	Debt Funds	Traditional Investment
Asset allocation	Debt funds (<65%) + arbitrage funds	Arbitrage (>65%) + debt	100% Debt	NA
Liquidity	High liquidity Open-ended, redeem any day	High liquidity open-ended, redeem any day		Low liquidity Locked in until maturity; breaking it early usually costs a penalty
Risk return profile	Moderate risk; returns from debt income plus arbitrage spreads	Low risk; returns depend on the cash-futures spread	Low to moderate risk; exposed to interest rate and credit risk	Fixed returns known upfront
Fund selection	Fund manager takes the fund selection call	Investor takes fund selection call		
Taxation	≤24M: Slab rate >24M: 12.5%	≤12M: 20% >12M: 12.5%*	Slab rate	Slab rate
When tax applies	Only when you redeem	Only when you redeem	Only when you redeem	Every year on interest earned, with TDS deducted

Disclaimer: The above illustration is provided for informational and illustrative purposes only and should not be construed as a guarantee of returns or performance. *Gains above ₹1.25 lakh per financial year may be subject to applicable taxes. Surcharge and cess have not been considered. Tax treatment is subject to prevailing tax laws, which may change from time to time. Investors are advised to seek professional advice from their financial, tax and legal advisers before investing. Kindly refer to the Scheme Information Document (SID) for complete details on the asset allocation and investment strategy, including investments in equity and equity-related instruments, including derivatives. Unlike traditional saving instruments, investments in mutual funds are subject to market risks. Hence, their performance and outcomes are not strictly comparable. JioBlackRock Asset Management Private Limited / Jio BlackRock Mutual Fund does not guarantee, offer, or communicate any indicative yield or returns on investments.

Why invest in JioBlackRock Income Plus Arbitrage Omni FOF?

Diversified exposure

Diversified debt and arbitrage exposure in a single scheme

Potential post-tax advantage

12.5% LTCG after 24 months vs slab rate on debt funds and traditional deposits

Aladdin® powered expertise

BlackRock's global platform augments fund manager decisions

Active management

Actively managed to seek regular income and potential gains from changing interest rate condition

High quality

Aims to invest through underlying debt schemes that predominantly hold high-quality rated assets

No tax impact on rebalancing

Underlying scheme switches within the FOF trigger no tax event for you

Tax efficiency

Particulars	Debt oriented mutual funds	Corporate fixed deposit	Income Plus Arbitrage Omni FoF
Amount invested	1,00,000	1,00,000	1,00,000
Holding period	24 months*	24 months*	24 months*
Assumed returns	7%	7%	7%
Investment value after 24 months	1,14,490	1,14,490	1,14,490
Investment gains	14,490	14,490	14,490
Applicable tax rate^	Slab Rate (30% assumed)	Slab Rate (30% assumed)	12.50%
Tax payable	4,347	4,347	1,811
Post tax value	1,10,143	1,10,143	1,12,679
Post tax returns (%)	4.95%	4.95%	6.15%

Taxation

Holding period <= 24 months

Income Plus Arbitrage Omni FOF

Slab rate

Debt funds

Slab rate

Corporate fixed deposit

Slab rate

Holding period > 24 months

Income Plus Arbitrage Omni FOF

12.5%

Debt funds

Slab rate

Corporate fixed deposit

Slab rate

Potential for better post-tax returns

Source: As per Finance Act 2026. ^It is assumed that the investor falls under the highest tax bracket and cess and surcharge has been ignored for simplicity purpose in the tax calculation. *Note: Since long-term capital gains tax for Fund of Funds is applicable for a holding period greater than 24 months, period considered is 2 years and 1 day. The Tax calculation shown above is for illustration purpose and general information only. Amount(s) mentioned above may undergo a change if assumptions specified herein do not hold good. Investors are advised to read the scheme information document of the scheme carefully before investing and consult their Tax Consultant or Financial Advisor to determine tax benefits applicable to them.

Who should invest?

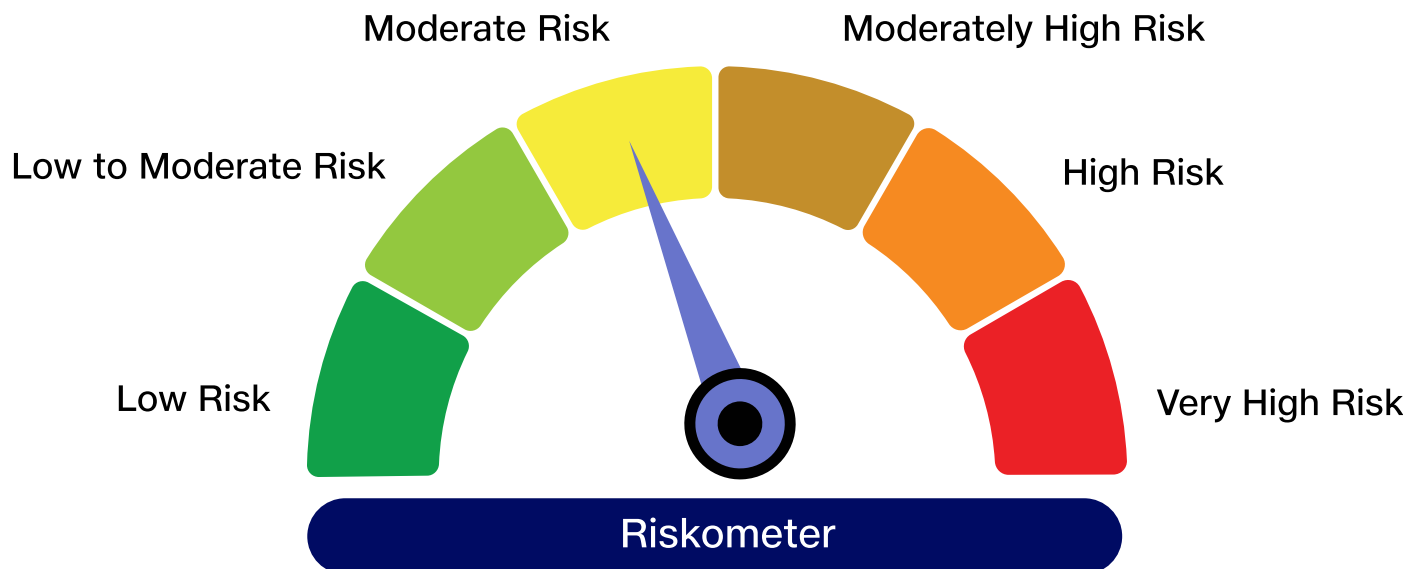
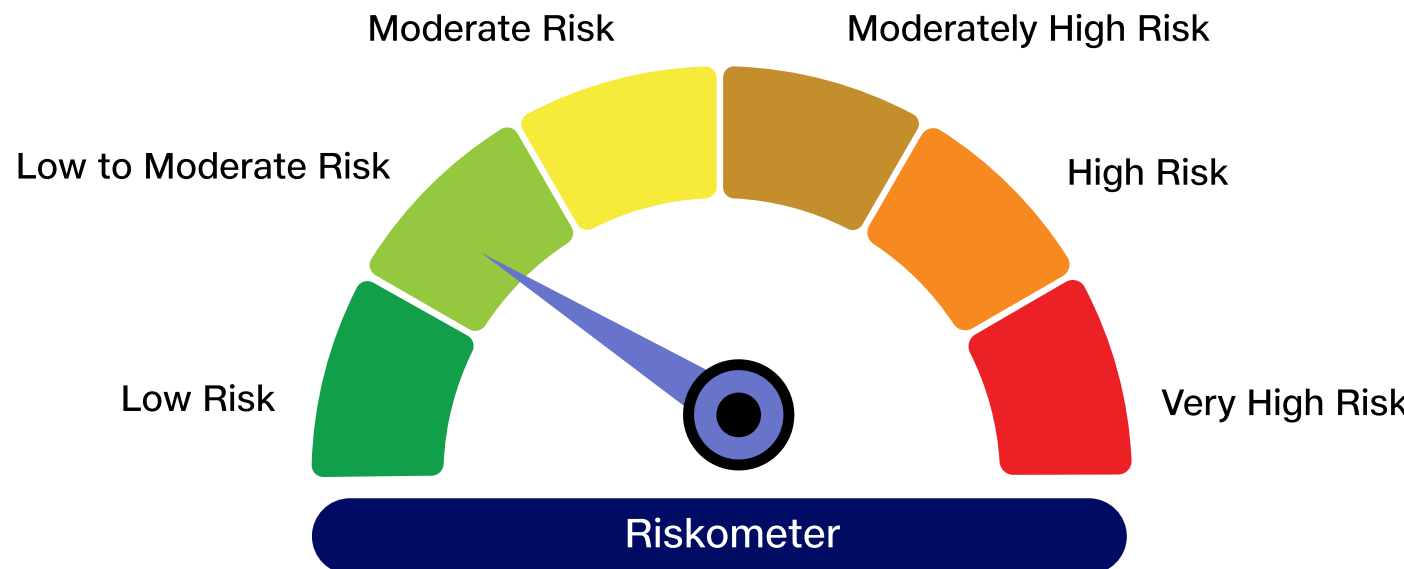
Designed for investors seeking a smarter short to medium term allocation

- Higher tax-bracket investors looking for better post tax yield
- Medium-term investors (2-3+ years)
- Conservative investors seeking stability with growth potential
- Investors diversifying beyond pure debt or equity

Fund facts

Investment objective	To generate income by investing in active/passive debt-oriented funds and arbitrage funds. There is no assurance that the investment objective of the Scheme will be achieved.
Scheme category	Hybrid FOF (Domestic) – Income Plus Arbitrage FOF (Omni)
Benchmark	60% Nifty Composite Debt Index + 40% Nifty 50 Arbitrage Index (TRI)
Fund managers	Fixed income: Siddharth Deb, Arun Ramachandran Equity: Anand Shah, Haresh Mehta
Exit load	NIL
Plans & options	Direct and Regular – Growth

Product label

Scheme name	JioBlackRock Income Plus Arbitrage Omni FOF (An open-ended fund of fund scheme investing in units of active/passive debt-oriented funds and arbitrage funds)
This product is suitable for investors who are seeking*	- Income over short to medium term investment horizon - Investment in units of active/passive debt-oriented funds and arbitrage funds
Fund benchmark (As per AMFI Tier I Benchmark)	60% Nifty Composite Debt Index + 40% Nifty 50 Arbitrage Index (TRI)
Scheme Risk-o-meter  The risk of the scheme is Moderate	Benchmark Risk-o-meter  The risk of the benchmark is Low to Moderate

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

The above product labelling assigned during the New Fund Offer (NFO) is based on an internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

The investors of the Scheme will bear the recurring expenses of the Scheme, in addition to the expenses of other schemes in which this Fund of Funds Scheme makes investments.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.