

Folio No PAN Name of the Sole/First Holder

NEW CONTACT DETAILS

Holder for whom change is requested ☐ First Holder / Guardian ☐ Second Holder ☐ Third HolderHolder Name Mobile Email ID

2. BANK ACCOUNT DETAILS FOR REDEMPTION PAYOUT

Please attach the original cancelled cheque of both the existing and new bank accounts, with the account holder's name and account number pre-printed. In case copies of the cancelled cheques are submitted, the original cheques must be produced for verification.

Account Number / IBAN Account Type ☐ Savings ☐ Current ☐ NRE ☐ NRO ☐ FCNR ☐ Resident Foreign Currency (RFC) ☐ Foreign Currency Account (FCA) (GIFT City)
☐ Others (Please Specify) Name of Bank & Branch City State Pincode Country SWIFT Code IFSC Correspondent Bank / Intermediate Bank & Branch Name Correspondent Bank/Intermediate Bank SWIFT Code

In-Person Verification (if original cheque of Existing Bank is not provided / not available)

Employee Name Designation Location /Branch Employee No.

Employee Signature & Branch Seal

3. CHANGE IN MODE OF HOLDING (All Joint Holders should sign, even in case of "Any one or Survivor")

New Mode of Holding (Please tick ✓) ☐ Anyone or Survivor ☐ Joint Holding

4. NOMINATION DETAILS

I/ We hereby nominate the following person(s) who shall receive all the assets held in my / our account / folio in the event of my / our demise, as trustee and on behalf of my / our legal heir(s).

Share of nominee: ** if % is not specified, then the assets shall be distributed equally amongst all the nominees.

Identity Number: *** Provide only number: PAN or Driving Licence or Aadhaar (last 4 digits). Passport number (In case of NRI/OCI/PIO). Copy of the document is not required.

	Name of nominee	Share of nominee (%) **	Relationship	Mandatory Details			Where nominee is a minor	
				Postal Address (Mention complete postal address)	Mobile number & E-mail	Identity Number***	D.O.B. of nominee	Guardian
1				☐ Same as First Applicant				

		Mandatory Details					Additional Details	
	Name of nominee	Share of nominee (%) **	Relationship	Postal Address (Mention complete postal address)	Mobile number & E-mail	Identity Number***	D.O.B. of nominee	Guardian Name
1				☐ Same as First Applicant				
2				☐ Same as First Applicant				
		Total 100%	In case of each Minor as Nominee, please mention Guardian's relationship with Minor as Mother/Father/Legal Guardian. Kindly attach proof like Birth Certificate/School Leaving Certificate/Passport/Others.					

☐ **OPT-OUT declaration:** I / We hereby confirm that I / We do not wish to appoint any nominee(s) for my units held in my / our folio and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my /our legal heirs would need to submit all the requisite documents issued by Court or other such competent authority, based on the value of assets held in the folio.

5. Address updation (For address updation CKYC form is required alongwith new address proof self attested and verified)

Type of Address ☐ Residential ☐ Registered Office ☐ Business

House No. & Building Name

Street / Locality

City State

Country Pincode

6. DECLARATION & SIGNATURES (AS EXISTING IN RECORDS)

I/we hereby request Jio BlackRock International AMC (IFSC) Private Limited and Service Provider CAMS to update the details in the folio/s as mentioned above.

Sign below as per mode of holding

Sole / First Holder/ Guardian

Second Holder

Third Holder

POA Holder, if any