

## CHANGE OF SIGNATURE / NAME: REQUEST FORM

For Individuals / NRIs / Sole Proprietors / HUF-Karta

Folio No

Request For (Please ✓):  Change of Signature  Change of Name

Change For  Sole/First Unit Holder  Second Unit Holder  Third Unit Holder

PAN No. of holder requesting change

Give details below:

Signature	Old  Signature if applicable	New  Sign Here
Name	Old name for records	New name for records

Reason for change:

Signature as per mode of holding:

Signature of 1st/Sole holder	Signature of 2nd holder	Signature of 3rd holder
Name of 1st/Sole holder	Name of 2nd holder	Name of 3rd holder

### Mandatory documents (to be enclosed)

<p><b>Change of Signature:</b></p> <ol style="list-style-type: none"> <li><input type="checkbox"/> In-Person Verification (IPV) at CAMS/JBLKAMC Offices.</li> <li><input type="checkbox"/> PAN card copy / Attested photo identity proof for PAN exempt cases. [Self attested]. Bring original for verification.</li> </ol>	<p><b>Change of Name:</b></p> <ol style="list-style-type: none"> <li><input type="checkbox"/> KYC – KRA Acknowledgement with New Name, OR</li> <li><input type="checkbox"/> KYC Change Details Form, with following documents (OR full KYC to be done with all documents, if KYC not done earlier): <ul style="list-style-type: none"> <li><input type="checkbox"/> PAN card copy in New name / Photo identity proof for PAN exempt cases. [Self attested]</li> <li><input type="checkbox"/> Marriage Certificate / Divorce Deed / Gazetted copy of name change, copies duly attested.</li> <li><input type="checkbox"/> Bring original for verification.</li> </ul> </li> </ol>
---	--

### ACKNOWLEDGEMENT SLIP FOR CHANGE OF NAME / SIGNATURE: REQUEST FORM

Received, subject to verification and without prejudice, request for updation of new names / signatures in:

Name of the Sole/First Unit Holder

Folio No/s

ISC Stamp & Signature

**IPV Section (In-Person Verification) for Change of Signature**

**Checklist:**

- IPV done for
- Client verification In Person with PAN Card/Photo Identification Proof
- PAN Card/Photo Identification Proof verified with original
- Signed on copies in official's presence

**IPV done by:**

- Name:
- Designation:
- Organization:
- Employee No:
- Location:
- Date of IPV:

- The fund and the RTA reserve a right to call the customer for any additional documents or in-person verification and keep this request or any other transaction in abeyance or reject, pending fulfilment of such requirements.
- Please allow upto seven business days for updation of the new signature before submitting a redemption/any other request.