

CHANGE OF SIGNATURE / NAME: REQUEST FORM

For Individuals / NRIs / Sole Proprietors / HUF-Karta

Folio No

Request For (Please ✓): Change of Signature Change of Name

Change For Sole/First Unit Holder Second Unit Holder Third Unit Holder

PAN No. of holder requesting change

Give details below:

Signature	Old Signature if applicable	New Sign Here
Name	Old name for records	New name for records

Reason for change:

Signature as per mode of holding:

Signature of 1st/Sole holder	Signature of 2nd holder	Signature of 3rd holder
Name of 1st/Sole holder	Name of 2nd holder	Name of 3rd holder

Mandatory documents (to be enclosed)

<p>Change of Signature:</p> <ol style="list-style-type: none"> <input type="checkbox"/> In-Person Verification (IPV) at CAMS/JBLKAMC Offices. <input type="checkbox"/> PAN card copy / Attested photo identity proof for PAN exempt cases. [Self attested]. Bring original for verification. 	<p>Change of Name:</p> <ol style="list-style-type: none"> <input type="checkbox"/> KYC – KRA Acknowledgement with New Name, OR <input type="checkbox"/> KYC Change Details Form, with following documents (OR full KYC to be done with all documents, if KYC not done earlier): <ul style="list-style-type: none"> <input type="checkbox"/> PAN card copy in New name / Photo identity proof for PAN exempt cases. [Self attested] <input type="checkbox"/> Marriage Certificate / Divorce Deed / Gazetted copy of name change, copies duly attested. <input type="checkbox"/> Bring original for verification.
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ACKNOWLEDGEMENT SLIP FOR CHANGE OF NAME / SIGNATURE: REQUEST FORM

Received, subject to verification and without prejudice, request for updation of new names / signatures in:

Name of the Sole/First Unit Holder

Folio No/s

ISC Stamp & Signature



IPV Section (In-Person Verification) for Change of Signature

Checklist:

- IPV done for
- Client verification In Person with PAN Card/Photo Identification Proof
- PAN Card/Photo Identification Proof verified with original
- Signed on copies in official's presence

IPV done by:

- Name:
- Designation:
- Organization:
- Employee No:
- Location:
- Date of IPV:

- The fund and the RTA reserve a right to call the customer for any additional documents or in-person verification and keep this request or any other transaction in abeyance or reject, pending fulfilment of such requirements.
- Please allow upto seven business days for updation of the new signature before submitting a redemption/any other request.