

Jio BlackRock Asset Management Private Limited
(CIN - U66301MH2024PTC434200)

Registered office: Unit No:1301, 13th Floor, Altimus Building, Plot No.130, Worli Estate, Pandurang Budhkar Marg, Worli, Mumbai - 400018, Maharashtra, India. Website: www.jioblackrockame.com

NOTICE CUM ADDENDUM NO. 08 / 2025-26

NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) / KEY INFORMATION MEMORANDUM (KIM) OF THE SCHEMES OF JIO BLACKROCK MUTUAL FUND

Reclassification of Real Estate Investment Trusts (REITs) as equity related instruments

Notice is hereby given that pursuant to SEBI circular no. HO/24/13/12(1)2025-IMD-POD-2/I/157/2025 dated November 28, 2025, with effect from January 01, 2026, any investment made by Mutual Funds in Real Estate Investment Trusts ('REITs') shall be considered as investment in equity related instruments.

Accordingly, the following changes shall come into effect from January 01, 2026, in the Scheme Information Document ('SID')/Key Information Memorandum ('KIM') of **JioBlackRock Flexi Cap Fund** (an open-ended dynamic equity scheme investing across large cap, mid cap, small cap stocks), **Jio BlackRock Arbitrage Fund** (an open ended scheme investing in arbitrage opportunities) and **JioBlackRock Sector Rotation Fund** (an open ended equity scheme following sector rotation theme):

| Scheme name | Section | Existing Provisions (Deletion is given in Bold) | Revised Provisions (Addition is given in Bold) | | | | | | | | | | | | | | | | | | | | | | |
|---|---|--|---|---|--|---------|---------|---|-----|------|-----------------------------------|----|-----|--|-------------|---|--|---------|---------|---|-----|------|-----------------------------------|----|-----|
| JioBlackRock Flexi Cap Fund | How will the Scheme allocate its assets? | The below table includes asset allocation giving the broad classification of assets and indicative exposure level in percentage terms. The Asset Allocation Pattern of the Scheme under normal circumstances would be as under: | The below table includes asset allocation giving the broad classification of assets and indicative exposure level in percentage terms. The Asset Allocation Pattern of the Scheme under normal circumstances would be as under: | | | | | | | | | | | | | | | | | | | | | | |
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|--|---|---|--|--|--|--|--|
| | | Units of REITs and InvITs | 0% | 10% | Units of InvITs | 0% | 10% |
| <p>Indicative Table (Actual instrument / percentages may vary subject to applicable SEBI circulars)</p> | | <p>Type of Instrument</p> <p>REITs and InvITs</p> | <p>Percentage of exposure</p> <p>a) Upto 10% of its NAV in the units of REIT and InvIT b) Upto 5% of its NAV in the units of REIT and InvIT at single issuer level.</p> | <p>Circular references</p> <p>Clause 13 of Seventh Schedule of SEBI Mutual Fund Regulations and Clause 12.21 of SEBI Master Circular for Mutual Funds dated June 27, 2024</p> | <p>Type of Instrument</p> <p>InvITs</p> | <p>Percentage of exposure</p> <p>a) Upto 10% of its NAV in the units of InvIT b) Upto 5% of its NAV in the units of InvIT at single issuer level.</p> | <p>Circular references</p> <p>Clause 13 of Seventh Schedule of SEBI Mutual Fund Regulation, Clause 12.21 of SEBI Master Circular for Mutual Funds dated June 27, 2024 and SEBI circular</p> |
| | <p>• The cumulative gross exposure through equity, equity-related instruments, debt and money market instruments, repo in corporate debt securities, derivative positions (equity and fixed income derivatives), units of mutual funds, securitized debt, , Real Estate Investment Trusts (REITs), Infrastructure Investment Trusts (InvITs), instruments with special features, credit enhancement and structured Obligations and such other securities/assets as may be permitted by SEBI from time to time subject to regulatory approvals, if any should not exceed 100% of the net assets of the Scheme as per Clause 12.24 of SEBI Master Circular for Mutual Funds dated June 27, 2024.</p> <p>As per Clause 13 of Seventh Schedule of SEBI Mutual Fund Regulations and Clause 12.21 of SEBI Master Circular for Mutual Funds dated June 27, 2024, Investment in REIT and InvIT shall be:</p> <p>a) Upto 10% of its NAV in the units of REIT and InvIT b) Upto 5% of its NAV in the units of REIT and InvIT at single issuer level</p> | | <p>• The cumulative gross exposure through equity, equity-related instruments, debt and money market instruments, repo in corporate debt securities, derivative positions (equity and fixed income derivatives), units of mutual funds, securitized debt, Infrastructure Investment Trusts (InvITs), instruments with special features, credit enhancement and structured Obligations and such other securities/assets as may be permitted by SEBI from time to time subject to regulatory approvals, if any should not exceed 100% of the net assets of the Scheme as per Clause 12.24 of SEBI Master Circular for Mutual Funds dated June 27, 2024.</p> <p>As per Clause 13 of Seventh Schedule of SEBI Mutual Fund Regulations, Clause 12.21 of SEBI Master Circular for Mutual Funds dated June 27, 2024 and SEBI Circular dated November 28, 2025, Investment in InvIT shall be:</p> <p>a) Upto 10% of its NAV in the units of InvIT b) Upto 5% of its NAV in the units of InvIT at single issuer level</p> | | | | |

dated
November
28, 2025

What are the investment restrictions?

- The Fund under all its schemes shall not own more than 10% of any company's paid-up capital carrying voting rights. Provided that investment in asset management company or the trustee company of a mutual fund shall be governed by clause (a) sub-regulation (1) of regulation 7B of the Regulations.

- The Scheme may invest in the units of **REITs** and InvITs as per Para 12.21 (on Investments in units of REITs / InvITs) of the SEBI Master Circular for Mutual Funds dated June 27, 2024, as amended from time to time, subject to the following:

- a. No mutual fund under all its schemes shall own more than 10% of units issued by a single issuer of **REIT and** InvIT; and
- b. A mutual fund scheme shall not invest:
 - i. more than 10% of its NAV in the units of **REIT and** InvIT; and
 - ii. more than 5% of its NAV in the units of **REIT and** InvIT issued by a single issuer

- Limits for investment in derivatives instruments

Exposure Limits: As per Para 12.25 of SEBI Master Circular for Mutual Funds dated June 27, 2024 on "Review of norms for investment and disclosure by Mutual Funds in derivatives", the limits for exposure towards derivatives are as under: 1. The cumulative gross exposure through equity, equity-related instruments, debt and money market instruments, repo in corporate debt securities, derivative positions (equity and fixed income derivatives), units of mutual funds, securitized debt, **Real Estate Investment Trusts (REITs)**, Infrastructure Investment Trusts (InvITs), instruments with special features, credit enhancement and structured Obligations and such other

- The Fund under all its schemes shall not own more than 10% of any company's paid-up capital carrying voting rights **or ten per cent of units of REITs issued by a single issuer**, as the case may be. Provided that investment in asset management company or the trustee company of a mutual fund shall be governed by clause (a) sub-regulation (1) of regulation 7B of the Regulations.

- The Scheme may invest in the units of InvITs as per para Clause 13 of Seventh Schedule of SEBI Mutual Fund Regulations, Clause 12.21 of SEBI Master Circular for Mutual Funds dated June 27, 2024 and SEBI circular dated November 28, 2025, as amended from time to time, subject to the following:

- a. No mutual fund under all its schemes shall own more than 10% of units issued by a single issuer of InvIT; and
- b. A mutual fund scheme shall not invest:
 - i. more than 10% of its NAV in the units of InvIT; and
 - ii. more than 5% of its NAV in the units of InvIT issued by a single issuer

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| | Where will the Scheme invest? | <ul style="list-style-type: none"> Equity and Equity related instruments include (but not limited to) convertible debentures, equity warrants, convertible preference shares and equity derivatives. Units of REITs and InvITs. | <ul style="list-style-type: none"> Equity and Equity related instruments include (but not limited to) convertible debentures, equity warrants, convertible preference shares, equity derivatives and units of REITs. Units of InvITs. | | | | | | | | | | | | | | | | |
| JioBlackRock Arbitrage Fund | How will the Scheme allocate its assets? | <p><u>The Scheme will not invest into the following instruments</u></p> <table border="1"> <thead> <tr> <th>Sr. no.</th> <th>Type of Instrument</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Overseas Securities</td> </tr> <tr> <td>2.</td> <td>Credit Default Swaps</td> </tr> <tr> <td>3.</td> <td>Units of REITs and InvITs</td> </tr> </tbody> </table> | Sr. no. | Type of Instrument | 1. | Overseas Securities | 2. | Credit Default Swaps | 3. | Units of REITs and InvITs | <p><u>The Scheme will not invest into the following instruments</u></p> <table border="1"> <thead> <tr> <th>Sr. no.</th> <th>Type of Instrument</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Overseas Securities</td> </tr> <tr> <td>2.</td> <td>Credit Default Swaps</td> </tr> <tr> <td>3.</td> <td>Units of InvITs</td> </tr> </tbody> </table> | Sr. no. | Type of Instrument | 1. | Overseas Securities | 2. | Credit Default Swaps | 3. | Units of InvITs |
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| JioBlackRock Sector Rotation Fund | How will the Scheme allocate its assets? | <p><u>The Scheme will not invest into the following instruments</u></p> <table border="1"> <thead> <tr> <th>Sr. no.</th> <th>Type of Instrument</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Overseas Securities and ETFs</td> </tr> <tr> <td>2.</td> <td>Units of REITs and InvITs</td> </tr> </tbody> </table> | Sr. no. | Type of Instrument | 1. | Overseas Securities and ETFs | 2. | Units of REITs and InvITs | <p><u>The Scheme will not invest into the following instruments</u></p> <table border="1"> <thead> <tr> <th>Sr. no.</th> <th>Type of Instrument</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Overseas Securities and ETFs</td> </tr> <tr> <td>2.</td> <td>Units of InvITs</td> </tr> </tbody> </table> | Sr. no. | Type of Instrument | 1. | Overseas Securities and ETFs | 2. | Units of InvITs | | | | |
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| 2. | Units of InvITs | | | | | | | | | | | | | | | | | | |
| JioBlackRock Arbitrage Fund and JioBlackRock Sector Rotation Fund | What are the investment restrictions? | <ul style="list-style-type: none"> The Fund under all its schemes shall not own more than 10% of any company's paid-up capital carrying voting rights. Provided that investment in asset management company or the trustee company of a mutual fund shall be governed by clause (a) sub-regulation (1) of regulation 7B of the Regulations. | <ul style="list-style-type: none"> The Fund under all its schemes shall not own more than 10% of any company's paid-up capital carrying voting rights or ten per cent of units of REITs issued by a single issuer, as the case may be. Provided that investment in asset management company or the trustee company of a mutual fund shall be governed by clause (a) sub-regulation (1) of regulation 7B of the Regulations. | | | | | | | | | | | | | | | | |
| | Section I B. WHERE WILL THE SCHEME INVEST? | <ul style="list-style-type: none"> Equity and Equity related instruments include (but not limited to) convertible debentures, equity warrants, convertible preference shares and equity derivatives. | <ul style="list-style-type: none"> Equity and Equity related instruments include (but not limited to) convertible debentures, equity warrants, convertible preference shares, equity derivatives and units of REITs. | | | | | | | | | | | | | | | | |
| | Section II - A. Where will the scheme invest? | - | n) Units of REITs “REIT” or “Real Estate Investment Trust” under SEBI (Real Estate Investment Trusts) Regulations, 2014 means a person that pools rupees fifty crores or more for the purpose of issuing units to at least two hundred | | | | | | | | | | | | | | | | |

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| | | | investors so as to acquire and manage real estate asset(s) or property(ies), that would entitle such investors to receive the income generated therefrom without giving them the day-to-day control over the management and operation of such real estate asset(s) or property(ies). |
|--|--|--|--|

In addition to above, the reference of REITs shall stand deleted from 'WHAT ARE THE INVESTMENT STRATEGIES?' section of the SID of JioBlackRock Flexi Cap Fund.

It may be noted that Infrastructure Investment Trust ('InvITs') shall continue to be classified as hybrid instruments for the purpose of investments by Mutual Funds.

Investors are requested to note that the definition of 'Equity related instruments' in the Definitions/Interpretation Section of the SIDs of Jio BlackRock Mutual Fund shall stand revised to include reference of 'Units of REITs' as follows:

"Equity Related Instruments include convertible debentures, convertible preference shares, warrants carrying the right to obtain equity shares, equity derivatives (where the scheme permits), units of Real Estate Investment Trust and any other like instrument as may be specified by SEBI from time to time."

Kindly note that the above changes will not be considered as a Fundamental Attribute Change of the aforesaid schemes in terms of regulation 18(15A) of SEBI (Mutual Fund) Regulations, 1996.

All other features and terms & conditions of the SID and KIM of the schemes of the Fund, as applicable, will remain unchanged.

This addendum shall form an integral part of the SID and KIM of the schemes of the Fund, as amended from time to time.

For and on behalf of **Jio BlackRock Asset Management Private Limited (Investment Manager to Jio BlackRock Mutual Fund)**

Place: Mumbai

Sd/-

Date: December 31, 2025

Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.